

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

 Gender:  Male  Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Tobacco Usage: <input type="checkbox"/> Never <input type="checkbox"/> Former Date Stopped: _____ <input type="checkbox"/> Current Type: _____	Coverage Information: Type: <input type="checkbox"/> Term <input type="checkbox"/> UL <input type="checkbox"/> IUL <input type="checkbox"/> WL <input type="checkbox"/> VUL <input type="checkbox"/> Survivorship Face Amount: _____ Premium Tolerance: _____
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Proposed Insured's Existing Insurance			
Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. Date of First Diagnosis: \_\_\_\_\_

2. Is the atrial fibrillation/flutter: \_\_\_\_\_

 3. Are there any symptoms with the irregular heartbeat?  
 Blackout  Dizziness, light-headedness, feeling faint  
 Palpitations  Chest discomfort

 4. Have any of the following tests been done? If so, please provide date completed and results.  
 ECG: \_\_\_\_\_  
 Stress Test: \_\_\_\_\_  
 Echocardiogram: \_\_\_\_\_  
 Holter Monitor: \_\_\_\_\_

 5. Please list current medications (including aspirin):
 

Name of Medication	Dosage	Reason

 6. The cause of the atrial fibrillation/flutter is due to:  
 Alcohol  Coronary Artery Disease  Cardiomyopathy  
 Mitral Valve Disease  Thyroid Disease  Unknown  
 Other, give details \_\_\_\_\_

 7. Are there any other health issues? (Additional Questionnaires may be required)  No  Yes  
 If yes, please provide details: \_\_\_\_\_

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