

Client Name: _____ Date of Birth: _____

 Gender: Male Female Height: _____ Weight: _____

Tobacco Usage:

-
- Never
-
-
- Former
-
-
- Current

Date Stopped: _____

Type: _____

Coverage Information:

- Type:
-
- Term
-
- UL
-
- IUL
-
-
- WL
-
- VUL
-
- Survivorship

Face Amount: _____

Premium Tolerance: _____

Proposed Insured's Existing Insurance

Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. List the date of first diagnosis: _____

2. Indicate number of episodes: _____

3. Date of last episode: _____

4. Please note current neurological status and/or symptoms:

-
- Normal
-
-
- Minimal residual impairment (specify) _____
-
-
- Moderate residual impairment (specify) _____
-
-
- Severe residual impairment (specify): _____

 5. What are the client's current symptoms? _____

 6. What therapy is the client on? _____

 7. Does client have any problems with extremities, kidneys or bladder? No Yes

 If Yes, please provide details: _____

8. Please list current medications:

Name of Medication	Dosage	Reason

 9. Are there any other health issues? (Additional Questionnaires may be required) No Yes

 If yes, please provide details: _____

