

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

 Gender:  Male  Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Tobacco Usage: \_\_\_\_\_ Coverage Information: \_\_\_\_\_

<input type="checkbox"/> Never		Type: <input type="checkbox"/> Term <input type="checkbox"/> UL <input type="checkbox"/> IUL
<input type="checkbox"/> Former	Date Stopped: _____	<input type="checkbox"/> WL <input type="checkbox"/> VUL <input type="checkbox"/> Survivorship
<input type="checkbox"/> Current	Type: _____	Face Amount: _____
		Premium Tolerance: _____

Proposed Insured's Existing Insurance			
Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. When was the surgery completed? \_\_\_\_\_

 2. Please note the type of surgery:  
 Valve Replacement       Valvuloplasty  
 Commissurotomy       Other

 3. Please check the type(s) of valve disorder:  
 Aortic Insufficiency       Aortic Stenosis       Mitral Insufficiency  
 Mitral Stenosis       Mitral Valve Prolapse

 4. Please note the type of valve used if replaced:  
 Prosthetic (mechanical)       Tissue (porcine or pig)

 5. Have any of the following occurred?  
 Chest Pain       Dizziness/Fainting       Heart Failure  
 Palppitations       Troubel Breathing

 6. Is there a history of any other disease in addition to the valve disorder (coronary artery disease, etc.)?  
 No       Yes, please give details \_\_\_\_\_

7. Please list current medications (including inhalers):

Name of Medication	Dosage	Reason

 8. Are there any other health issues? (Additional Questionnaires may be required)  No  Yes

If yes, please provide details: \_\_\_\_\_